



DONATION OF SECURITIES FORM

Covenant HealthCare Foundation

Thank you for choosing to support the Covenant HealthCare Foundation through your generous gift of appreciated securities. Your commitment to advancing healthcare and well-being is truly appreciated. To streamline the process and ensure accurate recording of your donation, please complete the following form with the relevant details of your appreciated securities contribution. Your contribution plays a vital role in enhancing our mission to provide exceptional healthcare services and make a positive impact in our community.

Donor's Name	Broker's Name
Donor's Street Address	Broker's Company
Donor's City/State/Zip	Broker's Phone #

Name and Type of Securities	Number of Shares	Date of Transfer

Fund or Area of Support (no response will go to area of greatest need)

Covenant HealthCare Foundation's broker contact information is:

Jon Pickelman
Tri-Star Trust
1004 N. Michigan Ave
Saginaw, MI 48602
989-921-0010

DTC Participant Number: **0226 (Fidelity Investments)**
Account Number: **676-186507**
Account Name: **Midwest Trust Company**
Further Credit To: **Covenant HealthCare Foundation, 38045000097**

After Covenant HealthCare Foundation receives this form and our broker confirms the donation of securities, our staff will issue an official acknowledgement to the donor. This letter will indicate the number and type of shares received and the date the stock was converted to a gift (day when record ownership of stock was transferred to Covenant HealthCare Foundation or the stock was unconditionally delivered to Covenant HealthCare Foundation.)

All contributions are tax deductible to the fullest extent permitted by law. For tax purposes, the value of the stock will be an average of the high and low prices on the date of the gift. The donor should be aware of possible tax implications. Please contact your tax advisor for complete tax deductibility rules.

Please contact **Ryan Bladzick** (ryan.bladzick@chs-mi.com) or **Jon Homan** (jhoman@chs-mi.com) at Covenant HealthCare Foundation, 989-583-7600.